New York State
Non-Credit Distance Learning
Course Criteria Guide
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New York State Office of Children and Family Services
Division of Administration
Bureau of Training and Development

AND

Professional Development Program
Rockefeller College of Public Affairs & Policy
University at Albany
through
The Research Foundation for The State University of New York

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New York State
Non-Credit Distance Learning
Course Criteria Guide

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Preface

This New York State Non-Credit Distance Learning Course Criteria Guide is an online tool for distance learning training organizations and developers to ensure that their distance learning courses meet the New York State (NYS) Office of Children and Family Services (OCFS) training requirements for child day care providers. These criteria foster course content that helps child day care providers improve the quality of care they offer to children in their programs. Individuals who complete distance learning courses that meet these criteria can apply their training hours from such courses to New York State's biannual 30-hour regulatory training requirement for child care providers. Courses meeting the criteria and approved by OCFS may also qualify for Educational Incentive Program (EIP) funding.

OCFS has contracted with the Professional Development Program (PDP) to administer the distance learning review process. The process described in this guide—including the course criteria—ensures a standard of quality in non-credit bearing distance learning course development that benefits NYS early childhood professionals. This process also provides an effective and efficient manner for reviewing distance learning coursework.

Introduction

What Qualifies as “Distance Learning”?

Distance learning is an alternative way to obtain training which many individuals find beneficial. This training model includes online training as well as correspondence courses. Distance learning offers students an opportunity to complete training at their own pace, at a convenient time, and without needing to commute to a training site.

For the purposes of reviewing Non-Credit Distance Learning courses, a Distance Learning professional development experience is defined as:

An asynchronous professional development program (paper or computer) accessed by the learner without the presence of a live instructor and used at the learner’s convenience in terms of time and location.

NOTE: Blended learning has a live instructor involved and should be treated as classroom training, as the outcome of the learner is considered by an instructor, not exclusively by the online portion of the program.

OCFS’ Division of Child Care Services developed Policy Statement 15-5: Distance Learning about the use of distance learning courses to satisfy OCFS training requirements. Non-credit bearing distance learning courses need to be reviewed and approved before child care providers can apply this training to their OCFS training requirement. (Please note: Since this policy statement was last revised, the license/registration period has increased from two years to four years, but child care providers must still complete 30 hours of training every two years.)

To meet OCFS requirements, non-credit bearing distance learning courses that are completed either online or via correspondence must have the potential for valid interaction between the content specialist and the student. The potential for valid interaction means that the student must have the ability to contact an instructor or content specialist by phone, e-mail or in person to discuss training materials. Courses need to include some form of documentation (e.g., completion certificate) indicating successful course completion that child care providers can submit to OCFS.
**Who Is Affected by This Guide?**

The information in this guide affects training organizations and course developers offering non-credit bearing distance learning (online or correspondence) courses to New York State child day care providers who want to complete such a course to meet their OCFS training requirement.

**Courses Affected by the Review Process**

Since credit-bearing courses are already accredited by a recognized accrediting organization, only non-credit bearing online or correspondence courses are required to go through the review process to be considered for NYS child day care training credit or Educational Incentive Program (EIP) scholarship funding.

Courses that were already approved under previous NYS OCFS distance learning review criteria will remain eligible for EIP funding and NYS child day care training credit until **January 1, 2017**—two (2) years after the new review process went into effect on January 1, 2015. Training organizations must resubmit their non-credit bearing courses under the new process to have those courses reapproved. Courses approved under the new review criteria will remain approved for a period of three (3) years.

**Courses in Languages Other than English**

Courses that are offered in languages other than English will be considered for approval only if they are direct translations of English language courses that have also been reviewed and approved. The Training Organization in this situation would also be required to submit and abide by a signed attestation (see Appendix A: Attestation for Translated Courses on page 42), verifying that the course offered in a language other than English contains the exact content, exercises, assignments, exams/tests/quizzes, materials, and evaluations as the corresponding English language course. If any changes are made to the English language course, the training organization also agrees to make the corresponding changes to the course offered in any languages other than English.

**How to Use This Guide**

The full list of review criteria begins on page 4 of this guide. A detailed explanation of each criterion starts on page 7. Each criterion in the list also links to its corresponding detailed explanation, including examples, where needed. Step-by-step instructions for submitting distance learning courses for review begin on page 29. A description of the course renewal procedure begins on page 40.
Adult Learning Principles and Training Practices

How Are Adult Learners Different?

Distance learning courses submitted for review should reflect adult learning principles and training practices. Unlike child learners, who depend overwhelmingly on adult planning, direction, and guidance throughout the learning process, adult learners are typically autonomous and self-directed. Adults also bring their life experience and knowledge to the learning experience, and seek to incorporate newly gained information into their existing skills and knowledge. Adults are most interested in learning information and/or skills that have immediate relevance to their jobs and lives, and seek challenges that move them to increasingly advanced stages of personal development. Adults are practical learners and approach learning from a problem-solving orientation, rather than being content oriented.


- **Relevance**: Teaching should be relevant to learners’ lives and experiences.
- **Dialogue**: Learning should be a two-way street between the learners and the teacher.
- **Engagement**: Learners’ attention should be engaged through discussion and learning from peers.
- **Immediacy**: Learners should be able to apply the teaching immediately.
- **The 20/40/80 rule**: Learners typically remember 20% of what they hear; 40% of what they hear and see; and 80% of what they hear, see, and do.
- **Cognitive, Affective and Psychomotor interaction**: Learning should involve thinking and emotions as well as doing.
- **Respect**: Learners need to feel respected like equals.
- **Affirmation**: Learners need to receive affirmation of their efforts through genuine praise and constructive feedback.
- **Safety**: Learners need to feel that others value their contributions and will not belittle or ridicule them.

It can be a challenge to incorporate adult learning principles into online courses. Developers need to keep as many of these principles in mind when determining the level of content, inclusion of exercises and case studies, and evaluation methodologies for an online training. We strongly suggest that developers consider collaborating with content specialists for effective content delivery.
Distance Learning Criteria

The Distance Learning Review Process involves as many as 26 criteria:

- **16 required criteria**, all of which must be met to continue the review process; and
- **10 optional criteria** (8 optional criteria for correspondence courses), at least five (5) of which must be met to continue the review process.

<table>
<thead>
<tr>
<th>Ref #</th>
<th>Criterion</th>
<th>Required/Optional</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>New York State Compliance</strong></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
| 1     | Content presented is consistent with nationally recognized practices for high quality in the operation of children’s programs, program planning, and personnel management. This includes images, animations, and other media that illustrate concepts and procedures being taught. Note: Substantial New York State regulatory inconsistencies will require revision to be considered for approval. Inconsequential New York State regulatory inconsistencies (text and/or graphics) may still be approved, provided the following disclaimer is included in the course:  
   “This course reflects the regulations of the State/Commonwealth of ______________. No information in this course supersedes any state regulations you need to follow. You must consult your state’s regulations when developing policies and procedures Regulations for all states are accessible on the National Resource Center for Health and Safety in Child Care and Early Education (NRC) website. Click on the link provided to view regulations in your state.” If the disclaimer is allowed and included, and the course is approved, it will be listed on the website as “Approved”. | Required |
| 2     | Contact references (e-mail or phone) for:  
   - assistance with course content, registration or completion questions  
   - technical support (course hardware/software requirements) | Required |
| 3     | A brief description of the course is provided, including a goal and learning objectives and/or outcomes. | Required |
| 4     | Requirements for course completion are clearly provided to include:  
   - completion of all activities  
   - knowledge assessment  
   - hours of training  
   - New York State training topics credited  
   - a certificate issued to learners upon successful completion | Required |
| 5     | Date on which the course was created or last updated is visible. | Optional |
| **Course Interface** |                                                                                                      |
| 6     | Course pages/screen  
   - are visually and functionally consistent  
   - linked to previous page, topic or unit, and to the beginning of the course  
   - contain a link to assistance  
   - include headers or footers identifying where the learner is in the course | Required |
<table>
<thead>
<tr>
<th>Ref #</th>
<th>Criterion</th>
<th>Required/Optional</th>
</tr>
</thead>
<tbody>
<tr>
<td>7</td>
<td>Navigation elements (buttons/icons/links) are where learners expect to find them and are used consistently throughout the course.</td>
<td>Optional*</td>
</tr>
<tr>
<td>8</td>
<td>The learner can log out and log back into the last page viewed.</td>
<td>Optional*</td>
</tr>
<tr>
<td>9</td>
<td>A glossary of terms is provided</td>
<td>Optional</td>
</tr>
<tr>
<td></td>
<td><strong>Language</strong></td>
<td></td>
</tr>
<tr>
<td>10</td>
<td>The language and writing style is clear and direct, and includes the following:</td>
<td>Required</td>
</tr>
<tr>
<td></td>
<td>• abbreviations and symbols are defined</td>
<td></td>
</tr>
<tr>
<td></td>
<td>• instructions are stated simply and are easy to understand</td>
<td></td>
</tr>
<tr>
<td></td>
<td>• spelling, grammar and punctuation are accurate</td>
<td></td>
</tr>
<tr>
<td></td>
<td>• no explicit or implicit bias relative to age, culture, ethnicity, race, gender identity, sexual orientation, or family unit composition</td>
<td></td>
</tr>
<tr>
<td></td>
<td>• sentences are short and paragraphs brief</td>
<td></td>
</tr>
<tr>
<td></td>
<td>• a conversational tone is used and addresses the second person</td>
<td></td>
</tr>
<tr>
<td></td>
<td>• verbs are in the active, not passive voice</td>
<td></td>
</tr>
<tr>
<td>11</td>
<td>Goals and objectives are:</td>
<td>Required</td>
</tr>
<tr>
<td></td>
<td>• clearly stated</td>
<td></td>
</tr>
<tr>
<td></td>
<td>• relevant to the subject matter</td>
<td></td>
</tr>
<tr>
<td></td>
<td>• applicable to the child care setting</td>
<td></td>
</tr>
<tr>
<td></td>
<td>• reasonably achievable within the course framework</td>
<td></td>
</tr>
<tr>
<td>12</td>
<td>Objectives are measurable and related to course knowledge, skills, competencies, behaviors, and/or attitudes.</td>
<td>Required</td>
</tr>
<tr>
<td>13</td>
<td>Content must:</td>
<td>Required</td>
</tr>
<tr>
<td></td>
<td>• be directly related to the learning objectives</td>
<td></td>
</tr>
<tr>
<td></td>
<td>• be accurate, relevant and up-to-date</td>
<td></td>
</tr>
<tr>
<td></td>
<td>• reflect the value of diversity, uniqueness, and abilities of all children and families</td>
<td></td>
</tr>
<tr>
<td>14</td>
<td>Course must provide:</td>
<td>Required</td>
</tr>
<tr>
<td></td>
<td>• content and learning experiences needed to achieve the learning objectives</td>
<td></td>
</tr>
<tr>
<td></td>
<td>• professional, relevant, and current resources beyond the course material to encourage continued exploration</td>
<td></td>
</tr>
<tr>
<td>15</td>
<td>Course is illustrated by examples and/or case studies when new information is presented.</td>
<td>Optional</td>
</tr>
<tr>
<td>16</td>
<td>Instructional strategies are varied and appropriate for adult learners and learning styles.</td>
<td>Required</td>
</tr>
<tr>
<td>17</td>
<td>Course is self-paced, and units, subunits, subtopics or other logical sequence may be repeated as necessary.</td>
<td>Required</td>
</tr>
<tr>
<td>18</td>
<td>Activities include:</td>
<td>Required</td>
</tr>
<tr>
<td></td>
<td>• constructive and timely feedback</td>
<td></td>
</tr>
<tr>
<td></td>
<td>• clarification, elaboration, and transfer of knowledge</td>
<td></td>
</tr>
<tr>
<td></td>
<td>• application of concepts</td>
<td></td>
</tr>
<tr>
<td>19</td>
<td>Activities encourage and promote critical thinking and higher-order reasoning abilities.</td>
<td>Optional</td>
</tr>
<tr>
<td>20</td>
<td>A variety of relevant multimedia elements are used to engage learners and accommodate different learning styles.</td>
<td>Optional</td>
</tr>
<tr>
<td>21</td>
<td>Wikis, blogs, social networks, and other technologies are used in appropriate and relevant ways to capture learner knowledge and experience, and encourage information exchange and collaboration among learners.</td>
<td>Optional</td>
</tr>
<tr>
<td>Ref #</td>
<td>Criterion</td>
<td>Required/ Optional</td>
</tr>
<tr>
<td>-------</td>
<td>---------------------------------------------------------------------------</td>
<td>--------------------</td>
</tr>
<tr>
<td>22</td>
<td>Multiple opportunities for self-assessment are provided</td>
<td>Optional</td>
</tr>
<tr>
<td>23</td>
<td>All assessments:</td>
<td>Required</td>
</tr>
<tr>
<td></td>
<td>• are tied to learning objectives</td>
<td></td>
</tr>
<tr>
<td></td>
<td>• provide timely feedback</td>
<td></td>
</tr>
<tr>
<td>24</td>
<td>Final assessment is unique; does not duplicate prior learning activities or self-assessments.</td>
<td>Required</td>
</tr>
<tr>
<td>25</td>
<td>An evaluation is provided to measure learner satisfaction of the course.</td>
<td>Required</td>
</tr>
<tr>
<td>26</td>
<td>A mechanism is provided to solicit learner input.</td>
<td>Optional</td>
</tr>
</tbody>
</table>

*Not applicable for correspondence courses*

The next section looks at each of these criteria in detail, to help training organizations and content developers meet those criteria.
Meeting Distance Learning Criteria

New York State Compliance

1. Content presented is consistent with nationally recognized practices for high quality in the operation of children’s programs, program planning, and personnel management. This includes images, animations, and other media that illustrate concepts and procedures being taught.

Note: Substantial New York State regulatory inconsistencies will require revision to be considered for approval. Inconsequential New York State regulatory inconsistencies (text and/or graphics) may still be approved, provided the following disclaimer is included in the course:

“This course reflects the regulations of the State/Commonwealth of ___________. No information in this course supersedes any state regulations you need to follow. You must consult your state’s regulations when developing policies and procedures. Regulations for all states are accessible on the National Resource Center for Health and Safety in Child Care and Early Education (NRC) website. Click on the link provided to view regulations in your state.”

If the disclaimer is allowed and included, and the course is approved, it will be listed on the website as “Approved”.

NYS Social Services Law §390 and the NYS OCFS Child Day Care Regulations establish the minimum standards of care for regulated child care programs in New York. In addition, OCFS’ Division of Child Care Services periodically issues policy statements to clarify the interpretation of the regulations for consistency. The statute, regulations, and policy statements are available from the OCFS website.

<table>
<thead>
<tr>
<th>Document</th>
<th>URL</th>
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</thead>
<tbody>
<tr>
<td>NYS OCFS Child Day Care Regulations – Part 413 (Definitions)</td>
<td><a href="http://ocfs.ny.gov/main/childcare/regs/413%20effective%206.1.15.pdf">http://ocfs.ny.gov/main/childcare/regs/413%20effective%206.1.15.pdf</a></td>
</tr>
<tr>
<td>NYS OCFS Child Day Care Regulations – Part 414 (School-Age Child Care)</td>
<td><a href="http://ocfs.ny.gov/main/childcare/regs/414%20SACC%20effective%206.1.15.pdf">http://ocfs.ny.gov/main/childcare/regs/414%20SACC%20effective%206.1.15.pdf</a></td>
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<thead>
<tr>
<th>Document</th>
<th>URL</th>
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</thead>
<tbody>
<tr>
<td>NYS OCFS Child Day Care Regulations – Part 418-1 (Day Care Centers)</td>
<td><a href="http://ocfs.ny.gov/main/childcare/regs/418-1%20DCC%20effective%206.1.15.pdf">http://ocfs.ny.gov/main/childcare/regs/418-1%20DCC%20effective%206.1.15.pdf</a></td>
</tr>
<tr>
<td>NYS OCFS Child Day Care Regulations – Part 418-2 (Small Day Care Centers)</td>
<td><a href="http://ocfs.ny.gov/main/childcare/regs/418-2%20SDDC%20effective%206.1.15.pdf">http://ocfs.ny.gov/main/childcare/regs/418-2%20SDDC%20effective%206.1.15.pdf</a></td>
</tr>
<tr>
<td>OCFS Division of Child Care Services (DCCS) Policy Statements</td>
<td><a href="http://ocfs.ny.gov/main/childcare/daycare_policies.asp">http://ocfs.ny.gov/main/childcare/daycare_policies.asp</a></td>
</tr>
</tbody>
</table>

Additional sources for information may also need to be heeded. For example, the child day care regulations for each modality of care indicate that “Outdoor equipment such as swings, slides and climbing apparatus must be installed and used in accordance with the manufacturer’s specifications and instructions…”; it should be noted that outdoor play equipment manufacturer’s instructions include information about proper surfacing, which complies with ASTM International Standards. Providers can also meet this requirement by following the surfacing guidelines in the Consumer Product Safety Commission’s Public Playground Safety Handbook, available online at www.cpsc.gov/PageFiles/122149/325.pdf. New Day Care Centers or Day Care Centers with newly constructed playgrounds and those substantially modified after July 2007 must be in compliance with the CPSC guidelines in the Public Playground Safety Handbook. However, home-based child care programs (Family Day Care and Group Family Day Care) are not required to comply with the CPSC guidelines in the handbook; they are required only to provide a cushioned surface under outdoor play equipment. (Grass and dirt do not count as cushioned surfaces.)

In addition to course content, photographs and illustrations used in courses must also be compliant with NYS OCFS Child Day Care Regulations, except where such photographs and illustrations are specifically used (and clearly noted) to demonstrate inappropriate practice.
Here are a few examples of photos that illustrate various aspects of child care programs; the photos on the left are compliant with the NYS OCFS Child Day Care Regulations; the photos on the right are not. Explanations are provided below each photo.

**Example A:** Photos showing outdoor play equipment like swings, slides and climbing apparatus

<table>
<thead>
<tr>
<th>Acceptable</th>
<th>Not acceptable</th>
</tr>
</thead>
<tbody>
<tr>
<td><img src="image1.jpg" alt="Swings and Slides" /></td>
<td><img src="image2.jpg" alt="Outdoor Play Equipment" /></td>
</tr>
</tbody>
</table>

The NYS OCFS Child Day Care Regulations for Day Care Centers require outdoor play equipment to be installed in accordance with manufacturer instructions, which include ASTM international standards for appropriate surfacing. Appropriate surfacing includes mulch and pea gravel at appropriate depths.

While home-based (Family Day Care and Group Family Day Care) programs are not required to follow ASTM standards for appropriate surfacing, they are required to provide a cushioned surface under outdoor play equipment. Grass and dirt are not considered proper surfacing to protect children when using outdoor play equipment.

**Example B:** Photos illustrating summer outdoor waterplay

<table>
<thead>
<tr>
<th>Acceptable</th>
<th>Not acceptable</th>
</tr>
</thead>
<tbody>
<tr>
<td><img src="image3.jpg" alt="Sprinklers" /></td>
<td><img src="image4.jpg" alt="Wading Pool" /></td>
</tr>
</tbody>
</table>

Sprinklers make a developmentally appropriate and regulatory-compliant option for outdoor water play in hot summer months.

The NYS OCFS Child Day Care Regulations for all modalities of care specifically prohibit the use of fill-and-drain wading pools.
Course Orientation

2. All courses must include e-mail or telephone contact information so learners can obtain assistance with course content, registration or completion questions, as well as technical support for course-related hardware and/or software issues that learners might encounter. This information should be easily accessible to learners. [REQUIRED]

3. Courses must also include a brief description of the course content, including a goal and learning objectives/outcomes. Learning objectives should be measurable. (For more information about measurable objectives, see “Goals and Objectives” on page 16.) [REQUIRED]
4. All requirements for course completion must be clearly indicated and include:
   - completion of all activities;
   - knowledge assessment;
   - the number of training hours earned;
   - New York State training topics addressed; and
   - a certificate issued to learners upon successful completion.

5. Courses should also clearly indicate the date the course was created or most recently revised/updated. [OPTIONAL]

   If the course contains multiple errors or instances of non-compliance with the required criteria above, the course may not be considered to meet the Course Orientation criteria.
Course Interface

6. Course pages/screens must:
   - be visually and functionally consistent;
   - link to previous page, topic, unit, and beginning of the course (allowing participants to go back to review work);
   - contain a link to obtain assistance; and
   - include headers or footers identifying where the learner is in the course.

For correspondence courses, this required criterion is met by using a consistent page layout that enables learners to keep track of where they are in a course, including the use of clear headers and/or footers on each page.
7. Navigation elements (buttons/icons/links) should be located where learners expect to find them and be used consistently throughout the course. [OPTIONAL]

8. Courses should allow learners to complete the course incrementally; learners should be able to log out and log back in to the last page viewed and pick up where they left off. (Optional except for correspondence courses) [OPTIONAL] (Not applicable to correspondence courses)
9. A glossary of terms should be included.

If the course contains multiple errors or instances of non-compliance with the required criteria above, the course may not be considered to meet the Course Interface criteria.
Language

10. The language and writing style used in the course must be clear and direct, and include the following:

- Abbreviations and symbols are defined.
  [For example: Child and Adult Care Food Program (CACFP), National Association for the Education of Young Children (NAEYC), developmentally appropriate practice (DAP)]
- Instructions are stated simply and are easy to understand.
- Spelling, grammar, and punctuation are accurate.
- The course is free of explicit or implicit bias relative to age, culture, ethnicity, race, gender identity, sexual orientation, or family unit composition.
- Sentences are concise and paragraphs are brief.
- A conversational tone is used throughout the course and addresses the learner in the second person.
- Verbs are in the active, not passive, voice.

If the course contains multiple errors or instances of non-compliance with the criteria above, the course may not be considered to meet the Language criteria.
**Goals and Objectives**

A course goal conveys the training’s overall purpose, while objectives describe the specific measurable skills and knowledge that learners must acquire to satisfy the course goal. In addition to the overall course goal and objectives, module-specific goals and objectives may also be included in a course. A course goal should address how the learner will change as a result of completing the course—develop new skills, improve existing skills, or acquire new knowledge, for example.

“Writing Goals and Objectives,” a publication by Northern Illinois University’s Faculty Development and Instructional Design Center, provides excellent guidance in developing course goals and objectives.

11. Goals and objectives must be clearly stated, relevant to the subject matter, applicable to the child care setting, and reasonably achievable within the course framework. [REQUIRED]

12. Objectives must be measurable and related to course knowledge, skills, competencies, behaviors, and/or attitudes. [REQUIRED]

Measurable objectives use behavioral verbs:

<table>
<thead>
<tr>
<th>Examples of <em>behavioral</em> (measurable) verbs</th>
<th>Examples of verbs that are <em>not</em> behavioral</th>
</tr>
</thead>
<tbody>
<tr>
<td>To solve</td>
<td>To know</td>
</tr>
<tr>
<td>To describe</td>
<td>To remember</td>
</tr>
<tr>
<td>To list</td>
<td>To understand</td>
</tr>
<tr>
<td>To match</td>
<td>To appreciate</td>
</tr>
<tr>
<td>To explain</td>
<td>To recognize</td>
</tr>
<tr>
<td>To demonstrate</td>
<td>To comprehend</td>
</tr>
<tr>
<td>To rank</td>
<td>To develop conceptual thinking</td>
</tr>
<tr>
<td>To construct</td>
<td>To perceive</td>
</tr>
</tbody>
</table>

Ideally, a complete behavioral training objective contains three specific elements:

- **Anticipated behavior** by the participant as a result of the training (measurable objective)
- **Condition(s)** (which may be implied) under which the expected behavior will occur (where or when)
- At least one **criterion** by which successful achievement of the objective will be measured (multiple criteria can apply to a single objective)
For example: As a result of training, participants will safely adapt art activities with children at various ages and stages of development.

**Behavior:** Adapt art activities

**Condition(s):** (implied) on the job, after training program

**Criterion:** with children at various ages and stages of development

If the course contains multiple errors or instances of non-compliance with the criteria above, the course may *not* be considered to meet the Goals and Objectives criteria.

### Course Content

**13. Course content must:**
- be directly related to the learning objectives;
- be accurate, relevant, and up-to-date; and
- reflect the value of diversity, uniqueness, and abilities of all children and families.

Course content needs to reflect current child care practice and research, such as up-to-date information about developmentally appropriate practice and infant brain development. Content must support the training course’s identified measurable learning objectives and must be provided to help learners achieve those learning objectives. Course content and illustrations need to reflect the diversity of program populations and the inclusion of a broad range of children and families; this includes reflecting cultural diversity and differently abled children.

**14. The course must provide content and learning experiences needed to achieve the learning objectives; and professional, relevant, and current resources beyond the course material to encourage continued exploration. These resources could include hyperlinks to relevant organizations, videos, articles, etc.**
15. Courses should be illustrated by examples and/or case studies when new information is presented.  

If the course contains multiple errors or instances of non-compliance with the required criteria above, the course may not be considered to meet the Course Content criteria.

**Instructional Design and Learning Activities**

One of the greatest challenges in e-learning is creating instructionally sound and engaging content for a remote audience who cannot interact with each other or an instructor in real time. Enabling their learning requires securing and keeping their attention, and providing effective instruction and relevant practice.

The primary consideration of interface design for online courses is usability, a quality attribute that assesses how easy interfaces are to use. International web usability consultant Dr. Jakob Nielsen, who holds a Ph.D. in human-computer interaction, identifies five (5) quality components for usability goals:

- **Learnability**: How easy is it for users to accomplish basic tasks the first time they encounter the design?
- **Efficiency**: Once users have learned the design, how quickly can they perform tasks?
- **Memorability**: When users return to the design after a period of not using it, how easily can they reestablish proficiency?
- **Errors**: How many errors do users make, how severe are those errors, and how easily can users recover from the errors?
- **Satisfaction**: How pleasant is it to use the design?

16. The course must include varied instructional approaches that are appropriate for adult learners and sufficiently diverse to meet various learning styles: visual, auditory, and/or kinesthetic. A learning style is an individual’s relatively stable and persistent pattern of acquiring information and building knowledge when approaching a learning task. [Howles & Jeong, 2009]

- **Visual** learners tend to work best by using their sense of sight; reading quietly, watching videos, and understanding charts, diagrams, and other visual aids, are helpful for these types of learners.
- **Auditory** learners primarily use their sense of hearing to learn; reading aloud, explaining topics to others, following spoken directions, listening to recordings, or using mnemonics or rhymes to remember important information tend to be very effective strategies for auditory learners.
- **Kinesthetic** learners tend to learn best through direct experience or performing tasks.

Although most learners will tend to favor one learning style to some extent, learners are multimodal and able to adapt and learn from content presented in different formats. Focusing on good instructional message design and selecting a presentation modality that best represents the instructional content will likely serve learners better than attempting to match different learners’ preferred modalities. [Sweller & Clark, 2006] Courses that include carefully developed multimedia elements are often highly effective for all users, regardless of individual learning style.
In many situations, the type of information being presented is a greater indicator of delivery effectiveness than the user’s learning style is. In these situations, content, rather than a specific learning style, often drives the appropriate modality for optimally delivering content. For example, an animated graphic (with auditory explanation) can help convey the process of developing an effective, comprehensive emergency evacuation plan for child care programs, rather than having learners read exclusively. Having a separate transcript available for multimedia elements helps learners who prefer to read the information, or who may have hearing impairments.

How can this **REQUIRED** criterion apply to correspondence courses?

While correspondence courses, by nature, predominantly use a visual instructional approach, these courses can employ other instructional approaches via the use of online resources, such as blogs, videos, and Web-based articles; or directing learners to complete tasks and report their findings and experiences.

In addition, generative learning (a concept originally conceived by Merlin Wittrock in the late 1970s) provides strategies that can prompt learners to interact with content in a meaningful way (Knowlton, 2009). Generative learning strategies are organized into four categories:

1. **Recall** generative strategies help learners remember important content—songs, rhymes, mnemonics, and visual images designed to help learners “picture” items to be recalled. (Knowlton, 2009) A widely used mnemonic for remembering the names of the Great Lakes is the acronym “HOMES” (Huron, Ontario, Michigan, Erie, and Superior). Instructional designers can apply this concept in an early childhood context by directing learners to read about progressive steps in helping preschoolers develop conflict resolution skills and then prompting learners to create a mnemonic, acronym, or rhyme (perhaps simple lyrics to a familiar tune like “Row, Row, Row the Boat”) that will help learners recall those steps. The list of steps might be:
   1. Approach calmly, stopping any hurtful actions
   2. Acknowledge children’s feelings
   3. Gather information
   4. Restate the problem
5. Ask for ideas for solutions and choose one together
6. Be prepared to give follow-up support

The learner would then develop a strategy for recalling this content using a song, rhyme, mnemonic, visual image, or other helpful recall strategy.

2. **Organizational** generative strategies imply more than simply repeating an existing organization from a source document. Students should impose on the content an organization that makes sense to them. Organizational generative strategies can be text-based (constructing outlines, writing summaries, etc.) or graphical “concept maps” (Venn diagrams, plot graphs, hand-drawn pictures, etc.). (Knowlton, 2009) In New York State, child care providers learn about the capacity and staff/child ratio requirements in the NYS OCFS Child Day Care Regulations, and then see this information organized into charts like “How Many Children Can a Family Day Care Provider Care For?”

![How Many Children May a Family Day Care Provider Care For?](chart.png)

This chart helps child care providers stay within the appropriate program capacity and staff/child ratio by providing a visual aid; however, it merely reinforces the information provided in the NYS OCFS Child Day Care Regulations. It is still crucial that child care providers first learn and understand the regulatory requirements for capacity and ratio for their respective modalities of care.

3. **Integration** is the process of connecting new information with existing knowledge. (Knowlton, 2009) This process enables learners to build upon their existing “schemata” of knowledge, as introduced by early childhood pioneer Jean Piaget in the early 20th Century. As learners integrate new information into their existing knowledge, they build on that knowledge and create a personal understanding of the content. Writing paraphrases and developing metaphors are two examples of particularly powerful integration generative strategies. This differs from the organizational generative strategy, since summarizing (an organizational generative strategy) emphasizes the structure of the content; paraphrasing (an integration generative strategy) emphasizes the integrity of the content. (Knowlton, 2009)
4. **Elaboration** strategies obligate learners to connect new content with extended information—often coming in the form of real-world events or examples. (Knowlton, 2009) Using case studies or real-life scenarios, learners can apply what they have learned to realistic situations. An exercise using a real-life scenario involving children's challenging behavior can help learners identify constructive approaches, probable outcomes, and subsequent actions that they can use in their work with children.

17. The course must be self-paced and allow learners to repeat logically sequenced course segments as necessary. **[REQUIRED]**

Creating courses that are self-paced and allow learners to repeat course segments supports greater content retention for learners.

Correspondence courses, by their very nature, are self-paced; training organizations submitting correspondence courses can indicate that their courses meet this requirement by entering “Correspondence Course” in the required “Location in Course” field. (See “Distance Learning Review Process,” Step 19, on page 34 of this guide.)

18. Activities must include constructive and timely feedback; clarification, elaboration, and knowledge transfer; and the application of learning concepts. **[REQUIRED]**

Providing learners with constructive and timely feedback enables them to stay on track and helps ensure they are retaining learning content accurately.
19. Activities should encourage and promote critical thinking and higher-ordered reasoning abilities.

Activities that go beyond rote memorization to direct application and the promotion of critical thinking enable learners to apply the course content to a variety of situations they may encounter in their child care programs.

If the course contains multiple errors or instances of non-compliance with the required criteria above, the course may not be considered to meet the Instructional Design and Learning Activities criteria.

Using the Technology to Advantage

20. Distance learning courses should include a variety of relevant multimedia elements to engage learners and accommodate different learning styles. Online learning offers access to a broad range of multimedia materials, such as videos, audio recordings, podcasts, and audio books.

There’s more to distance learning—especially online learning—than simply uploading classroom documentation. The absence of a live trainer places a greater emphasis on designing courses specifically for the distance learning experience, and taking into consideration the principles of effective design for optimal learning. Eight research-based principles for the design of multimedia instruction are useful for developing distance learning courses that provide an effective experience for learners:

- **Multimedia Principle**: People learn better from words and pictures than from words alone. More specifically, “people learn more or more deeply when appropriate pictures are added to text” (Mayer, 2005). “Meaningful learning occurs when learners have to actively process information; that is, when they integrate both words and pictures into a meaningful construction. Thus, in addition to learning through two modalities, an integrated frame of reference is created when working with information.” (Lajoie & Nakamura, 2005) Learning outcomes are improved only if the pictures are relevant to the subject. Images without relevance actually interfere with learning and retention. “If instructional designers want to make a presentation more interesting, the materials added must be directly relevant to the purpose of the instruction. Trying to spice up the interest by adding extraneous material appears to interfere with learning and performance, rather than embrace it.” (Fletcher & Tobias, 2005)
Effective images enable learners to understand the basic concept of the training page or screen even before reading the text. Images can be very effective in illustrating steps in a process, components of an overall concept, “bite-size” chunks of complex ideas, and interactions between people or processes.

- **Interactivity Principle:** People learn better when they can control the pace of presentation than when they receive a continuous presentation. Interactivity is the possibility for learners to act upon the content on the screen, and to explore it at their own pace.

- **Coherence Principle:** People learn better when extraneous material is excluded rather than included. This principle is supported by cognitive load theory, which “reliably predicts instructional learning outcomes by analyzing the pedagogical materials and features of the learning environment to determine the amounts of relevant and irrelevant load placed on working memory. Because working memory capacity is limited, unnecessary features function as artificial constraints on the amount of mental resources that can be directed toward the necessary semantic elements for new knowledge to be successfully acquired.” (Clark & Feldon, 2005)

Here are some tips for maintaining coherence in online training:

- Focus on the topic upon which the goals and objectives for the module (or overall training) are based. Introduce only those concepts that are directly related to the goals and objectives. Ask yourself, “What does this information have to do with the goals and objectives of this module or of this training overall?”

- Sometimes pertinent information is relevant, but not directly related to the goals and objectives. In this case, include that information as a resource or related reading material.

- Typically, the deeper the topic, the narrower the presented information should be. Provide background information, but only to the extent of providing context or what is needed to provide a foundation for learning deeper topic knowledge.

- Be careful and intentional with the use of terminology or jargon. Know your audience and be sure to use language appropriate for them. When presenting new terminology or jargon, make sure that new concepts are clearly defined and that terminology is used consistently.

- **Contiguity Principle:** There are two aspects of the contiguity principle—contiguity in space (positioning) and contiguity in time.

  - **Spatial contiguity:** People learn better when printed words are placed near the corresponding parts of the graphics.

  - **Temporal contiguity:** People learn better when corresponding animation and narrations are presented simultaneously rather than successively. This corresponds to the use of graphics.
mentioned in the Multimedia Principle: The most effective graphics enable learners to understand the concept being presented even before they read the text. When describing a process, a corresponding animation or narration enables learners to follow along, incorporate and retain the information more effectively. For example, when describing the process of developing an effective evacuation route, an effective animation might visually “walk” learners through identifying the best primary evacuation route, from any point within their program or facility to a public way or alternate safe location.

- **Modality Principle:** People learn better from animation with spoken text than animation with printed text. The reason for this is that the modality of vision is already carrying the cognitive load of the animation. By providing relevant text as narration, the learner uses the auditory channel to carry the cognitive load of the narrated text. (This also draws on the Temporal Contiguity Principle—you cannot watch an animation and read accompanying text at the same time.)

- **Signaling Principle:** People learn better when the material is organized with clear outlines and headings. These elements are known as “advance organizers,” introductory materials provided in advance of learning that are intended to activate or provide prior knowledge relevant to the learning material. Other common advance organizers are site maps and textual overviews, which provide a means of rendering structure explicitly to users. This principle is related to Distance Learning Criterion #17.

- **Personalization Principle:** People learn better from conversational style than formal style. Either text or narration may convey a sense of social presence, the idea that someone is speaking directly to you. This prompts the learner to have a social response to the instructional message, with increased feelings of involvement and motivation. This principle is related to Distance Learning Criterion #10.

- **Redundancy Principle:** People learn better when the same information is not presented in more than one format. Redundancy occurs when the same information is presented in multiple forms or is unnecessarily elaborated. This principle advises against providing narration that is duplicative of the printed text. (Watch “Make the switch to Word 2010” for an example of a presentation that successfully avoids redundancy.)

Cognitive scientists have discovered three important features of the human information processing system that are particularly relevant for multimedia users:

1. **Dual Channels:** People have separate information processing channels for visual material and verbal material.
2. **Limited Capacity:** People can pay attention to only a few pieces of information in each channel at a time.
3. **Active Processing:** People understand the presented material when they pay attention to the relevant material, organize it into a coherent mental structure, and integrate it with their prior knowledge.

This discovery has three main implications:

1. Multimedia presentations should use both visual and verbal forms of presentation.
2. Filling the screen with information will easily overload people’s cognitive systems.
3. Presentations should help learners select, organize, and integrate presented information.
21. Learning doesn’t end when the learner completes a course. Interactive technologies (wikis, blogs, social networks, etc.) should be used in appropriate and relevant ways to capture the learner’s knowledge and experience, and to encourage information exchange and collaboration among learners. Providing more interactivity in user interfaces appears to have a substantial positive effect on learning.

Interactive interfaces allow learners to control, manipulate and explore material; and periodically ask learners to answer questions that help them integrate the material. Interaction may be useful because it encourages learners to elaborate more. For this to occur, the interaction must be cognitively engaging (e.g., not merely clicking hyperlinks). To “elaborate” means that users take more time to analyze and store the information. This extra cognitive processing of information helps learners better integrate materials into their existing knowledge, which helps improve learning. If there is no instructor to review the comments posted by learners in these interactions, a content specialist must either review posted information (to catch incorrect information) or read the thread regularly to ensure that incorrect information is not being provided.

Additional online resources can also provide learners with avenues for enhancing and expanding their comprehension of the topics they studied in the online course.
Assessment

22. The course should provide multiple opportunities for self-assessment.  

[OPTIONAL]

Assessment compares educational performance with educational purposes and expectations. [Astin, et al., 1991] Self-assessment enables learners to verify the knowledge or skills they have acquired in the training—to check their progress as they work through a course. Providing multiple opportunities for self-assessment helps learners ensure they’re on the right track toward successful course completion.

23. All course assessments must be tied to the learning objective and provide timely feedback to learners.  

[REQUIRED]

24. The course must include a final assessment that is unique, meaning that it does not duplicate prior learning activities or self-assessments in the course.  

[REQUIRED]

A final, unique assessment, such as a final exam, must not contain any of the questions used in incremental self-assessments or quizzes earlier in the course. This enables learners to apply the knowledge they have acquired during the course to different situations, identifying the nuances that differentiate one situation from another, even when those situations may share factors in common.

If the course contains multiple errors or instances of non-compliance with the required criteria above, the course may not be considered to meet the Assessment criteria.
Evaluation

25. Each course must include an evaluation instrument that measures learner satisfaction with the course [REQUIRED]

Online courses offer learners convenience and flexibility for gaining knowledge and enhancing their professional development. Sun, Tsai, et al. identified seven critical factors that influence online learners’ satisfaction: computer anxiety, instructor attitude, course flexibility, course quality, perceived usefulness, perceived ease of use, and diversity of assessment. They found that course quality is the most important concern and that technological design plays an important role in learners’ perceived usefulness and ease of use of a course. (Sun, Tsai, et al., 2007) Providing learners with an opportunity to provide feedback regarding their satisfaction with a course enables course designers to monitor feedback trends and make relevant revisions to courses to enhance learners’ experiences with online training.

26. Evaluation instruments should also solicit learner feedback. [OPTIONAL]

In addition to learner satisfaction, soliciting constructive feedback from learners enables course designers to ensure that online courses meet learners’ needs.

If the course contains multiple errors or instances of non-compliance with the required criteria above, the course may not be considered to meet the Evaluation criteria.
Distance Learning Review Process

All distance learning courses must be reviewed to ensure they meet all required criteria (and an appropriate percentage of optional criteria) before learners will be able to apply distance learning courses to their regulatory training requirement or for such courses to be eligible for EIP scholarships.

All non-credit-bearing distance learning courses must be submitted for review via the Distance Learning Review site. The submission process includes the training organization’s verification that the submitted course meets all required criteria and at least five (5) of the optional criteria.

In order to access the Distance Learning Review site, each Training Organization must log in with a user name and password. The Training Organization must request a user name and password from dlreview@albany.edu. Upon receipt of this request, PDP (which administers the distance learning process and maintains the Distance Learning Review site) will assign a unique user name and password to the Training Organization that must be used only by that Training Organization.

Once a course is submitted for review, an assigned Distance Learning Review Committee member performs the initial course review for distance learning courses. If any of the required criteria are not satisfied during the initial course review, PDP will contact the training organization, which will have an opportunity to make appropriate corrections and resubmit the course. The initial review will not continue after finding even one required criterion that has not been met; the training organization is responsible for reviewing the entire course for compliance with all applicable review criteria. If a training organization resubmits a course for review and any required criteria (or enough optional criteria) remain unmet, PDP will contact the training organization again and advise the organization to revise the course to bring it into compliance with the criteria. Training courses that fail to pass a third review may not be resubmitted for six (6) months, and will be listed on the PDP website as “Not Approved”.

After a course has gone through the initial review, the Distance Learning Committee determines the final status of the course, depending on whether or not the course satisfies the criteria for approval. Courses will be listed on the PDP website, indicating whether they are “Approved” or “Not Approved”. “Approved” courses will maintain that status for up to three (3) years; courses must be submitted for renewal 3-6 months before their “Approved” status expires in order to be eligible for another three-year approval. Only approved distance learning courses are eligible for EIP scholarships and the satisfaction of a child care provider’s NYS regulatory training requirement.
Step-by-Step: Completing the Course Submission & Verification Process

The first time a training organization submits a course, the training organization’s representative will be prompted to record information about the organization; this is only done once. All subsequent course submissions are tied to the original training organization record. If any of the training organization information changes, a new training organization record will need to be created. (See Steps 1 through 9 below.)

The Distance Learning Review Database provides system prompts to help training organizations navigate through the submission process and complete the attestation that the course is 508 compliant (conforming to Section 508 of the Rehabilitation Act of 1973, which was amended by the Workforce Investment Act of 1998 to require Federal agencies to make their electronic and information technology [EIT] accessible to people with disabilities).

1. Click this link: http://dlreview.pdp.albany.edu/SitePages/Home.aspx, or copy and paste the URL into the address line of an Internet browser. (This site is optimized for use with Microsoft Internet Explorer.) The Sign In window displays. PDP will assign a user name and password for each Training Organization. This information will be sent to the Training Organizations via email.

2. Enter your User name and Password in the corresponding fields, then click Sign In. If you are the only user of your computer, click the Sign me in automatically checkbox to be able to skip this step for future sessions. If you are using a shared computer, do not click this checkbox. The Distance Learning Review ➤ Home window displays.
The Distance Learning Review home window is arranged into three main sections:

- **Demographic Info**—This section contains information about the organization, including contact information. If organization information changes, the organization needs to create an updated demographic record on the Distance Learning Review site. Prior demographic records for the organization remain on the list for historical purposes.

- **My Course Assessments**—Use this section to enter course information. This section also lists any courses you have saved incrementally so you can return to them later for completion and submission. Once course information is completed and submitted, the course name displays in the My Submitted Courses section.

- **My Submitted Courses**—When you have completed and submitted information for a course, the course name is listed in this section, along with the course’s review status:
  - **Submitted**: The training organization has completed and submitted the Online Course Self Assessment for the course.
  - **Threshold 1**: These statuses reflect the internal Distance Learning Review Committee review process.
  - **Threshold 2**
  - **Threshold 3**
  - **In Review**
  - **Committee Review**: The course has been referred to the Distance Learning Review Committee for final determination.
  - **Pending**: The training organization needs to complete minor revisions (as identified by the Distance Learning Review Committee) to comply with the review criteria before it can be approved by the Committee.
  - **Approved**: The course has been approved by the Distance Learning Review Committee, but has NOT yet been posted as APPROVED to the online OCFS Non-Credit Bearing Distance Learning Courses Listing.
  - **Denied**: The course has been denied by the Distance Learning Review Committee, but has NOT yet been posted as NOT APPROVED to the online OCFS Non-Credit Bearing Distance Learning Courses Listing.
  - **Posted Approved**: The course has been posted to the online OCFS Non-Credit Bearing Distance Learning Courses Listing, with an Approval Status of APPROVED.
  - **Posted Denied**: The course has been posted to the online OCFS Non-Credit Bearing Distance Learning Courses Listing, with an Approval Status of NOT APPROVED.
3. In the Demographic Info section, click + Add new item. The Demographic Info – New Item window displays.

The upper half of the window is used for recording your training organization’s general identification and contact information. A series of statements displays in the lower half of the window. Read each statement thoroughly and click the Yes checkbox for those that apply to your training organization. Fields marked with an asterisk (*) are required.

NOTE: If your training organization’s demographic information was previously entered and HAS NOT CHANGED, skip to Step 10.

![Demographic Info - New Item](image)

4. Enter your training organization’s name in the Training Organization Name field. This field is limited to 255 characters. If your Training Organization participates in EIP or Aspire, enter your Training Organization name with the same spelling that is used in EIP or Aspire.

5. Enter your training organization’s Aspire ID, if any, in the Aspire ID field. If you need to look up your organization’s Aspire ID, visit [http://nyworksforchildren.org/aspire.aspx](http://nyworksforchildren.org/aspire.aspx).

If your training organization does not have an Aspire ID, leave this field blank.
6. Enter your organization’s mailing address in the **Street 1, Street 2** (if needed), **City, State, and ZIP** fields.
   For Canadian addresses, enter the province abbreviation in the **State** field and the postal code in the **ZIP** field.

7. Enter information about your organization’s contact person in the **Training Organization Contact, Contact Phone, and Contact Email** fields.
   The person whose contact information is entered here should be the organization’s administrative contact person, not the contact person for a specific course.

8. Review each of the statements in the lower half of the window. Click each applicable statement’s **Yes** checkbox to indicate that the statement applies to your organization. If a statement does not apply to your organization, leave the checkbox blank.
   Checkboxes noted with an asterisk (*) must be checked.
   - Does your organization receive federal or New York State funding?
     If yes, your organization must comply with federal **Section 508 Requirements**.
   - Does your organization currently participate with the **Educational Incentive Program (EIP)**?
     If yes, your organization must comply with federal **Section 508 Requirements**.
   - Does your organization accept responsibility of ethical practices?
   - Does your organization adhere to the **NAEYC Code of Ethical Conduct Supplement for Early Childhood Adult Educators**?
   - Does your organization foster professional relationships with learners that are supportive of their learning needs?
   - Does your organization refrain from the marketing and sales of goods and services in the training?
   - Does your organization agree to resubmit to PDP (Professional Development Program) any changes made to approved courses including text or images?

9. When you have completed the **Demographic Info** window, click **Submit**.
   The Distance Learning Review > Home page displays, with the organization name and contact information now displayed in the Demographic Info section. If training organization information changes, a new Demographic Info record must be entered. (See Steps 1 through 9.)

10. To add a new course for Distance Learning Review, click **My Course Assessments** (the header of the section immediately below the Demographic Info section).
11. Click the + Add document link. The Online Course Self Assessment window displays. Fields marked with an asterisk (*) are required.

12. Enter the Course Title in the COURSE TITLE field. This field is limited to 255 characters.

13. In the Username field, enter the user name that will enable Distance Learning Review staff to access the course. For correspondence courses, skip this step.

14. In the Password field, enter the password that corresponds to the user name in Step 13 to enable reviewers to access the course. For correspondence courses, skip this step.

15. Enter the website address for the course in the Course URL field. For correspondence courses, skip this step.

16. In the Number of training hours field, enter the number of training hours a learner will earn for successfully completing the course.

17. In the next section, click the applicable checkboxes to indicate which of the NYS OCFS training topics are reflected in the course content. You must select at least one training topic.
18. In the next section, click the corresponding checkbox(es) for the NYS Core Body of Knowledge (CBK) competencies (if any), that are reflected in the course content.

**If you are unfamiliar with the Core Body of Knowledge, leave all CBK competencies unchecked.**

<table>
<thead>
<tr>
<th>Please indicate which NYS Core Body of Knowledge (CBK) competencies* are reflected in this course:</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ 7. Administration and Management</td>
</tr>
<tr>
<td>*If unfamiliar with the CBK, please do not check any competencies.</td>
</tr>
</tbody>
</table>

19. In the Mandatory Requirements section, check each requirement (as applicable) and indicate the section(s) of the course where that respective requirement is met.

The requirements in the “Distance Learning Criteria” section of this guide (starting on page 4) are reflected in the Mandatory Requirements and Optional Requirements sections. Detailed information about meeting these criteria is located in “Meeting Distance Learning Criteria” starting on page 7. A red dotted outline around a checkbox indicates a required field.

Course location fields marked with an asterisk (*) are required fields. **When completing the “Location in Course” field, please be specific regarding the location(s) in the course where each required criterion is met.** Location can be indicated as a page number in a correspondence course or reference book, a screen number in an online training course, or the URL (Web address) of a course document that is available online. If a particular requirement is reflected in multiple locations in the course, provide several examples. A hyperlink/URL to the affected online course page can also be entered in this field in lieu of a page/screen number. The information entered in the location fields needs to enable the Distance Learning Review Committee to access the location to verify the respective course content and its compliance with the Distance Learning Review criteria. (For example, a training organization whose correspondence course uses the book Caring for Our Children as a reference might enter in this field, “Caring for Our Children [Third Edition], page 145”; any course [online or correspondence] that uses an external website, such as Child Care Weather Watch from the Iowa Department of Public Health, would enter the URL for that website [https://www.idph.state.ia.us/hcci/common/pdf/weatherwatch.pdf] in this field. References to YouTube videos would also be referenced by entering the URL for that specific video in this field.)

### Mandatory Requirements

**Please check each of the requirements that your course has met. Then document the location in your course.**

#### NEW YORK STATE COMPLIANCE

Content presented is consistent and minimally in compliance with applicable federal, New York State, regional and local laws and regulations in the operation of children’s programs, program planning, and personnel management. This includes images, animations, and other media that illustrate concepts and procedures being taught.

Content presented must correctly reflect the intent of the NYS OCFS Child Day Care Regulations. It is not acceptable training practice to refer learners to state regulatory agencies, program directors, or supervisors in place of providing content that reflects the regulatory intent.

- **Location in course:**

#### COURSE ORIENTATION

**Contact references (e-mail or phone) for:**
- assistance with course content, registration or completion questions
- technical support (course hardware/software requirements)

- **Location in course:**

**A brief description of the course is provided, including a goal and learning objectives and/or outcomes.**

- **Location in course:**
20. In the Optional Requirements section, check each requirement (as applicable) and indicate the section of the course where that respective requirement is met. As an Optional Requirement checkbox is selected, an accompanying Location in course field (which is required) displays. A hyperlink to the affected online course page can also be entered in this field instead of a page/screen number. Once all Mandatory Requirements and at least five (5) of the Optional Requirements have been selected, the Submit button displays at the bottom of the list.

<table>
<thead>
<tr>
<th>Optional Requirements</th>
</tr>
</thead>
<tbody>
<tr>
<td>Please check each of the requirements that your course has met. Then document the location in your course. You must complete at least 50% of these requirements to be able to submit your course for review.</td>
</tr>
</tbody>
</table>

**COURSE ORIENTATION**
- Date on which the course was created or last updated is visible

**COURSE INTERFACE**
- Navigation elements (buttons/icons/links) are where learners expect to find them and are used consistently throughout the course.
- Location in course:

The learner can log out and log back into the last page viewed.

21. Review your self-assessment for accuracy and make any necessary corrections before you click the Submit button. After you have made all necessary corrections/changes, print a final copy for your files.

22. Click Submit. If the Submit button does not display at the bottom of the list, at least one of the Mandatory Requirements has not been selected, or fewer than five (5) of the Optional Requirements have been selected. Review the Mandatory Requirements to ensure that you have selected all of the checkboxes and that you have completed all required Location in course fields. Then review the Optional Requirements to ensure that you have selected at least five (5) of the checkboxes, and that you have completed all accompanying required Location in course fields. When you click Submit, the following message displays:
23. **Click OK.**
   The Distance Learning Review ➤ My Course Assessments ➤ My Documents window displays.
   To add another course, repeat **Steps 10-18**.
   To return to the Distance Learning Review ➤ Home window, click **Distance Learning Review** in the window header.
   The course(s) you submitted will be listed in the My Submitted Courses section on the Distance Learning Review ➤ Home window.

24. **Click Distance Learning Review** in the header to display the Distance Learning Review ➤ Home window.
   The course you submitted is listed in the My Submitted Courses section.
**What If I Need to Save a Course Incrementally and Come Back Later to Finish and Submit?**

If you need to exit the Online Course Self Assessment at any point before you’re ready to submit it (or before enough steps have been completed to show the Submit button), you can save your work by clicking the Save button in the upper left corner of the window.

When you click Save, the following message displays:

![Message from webpage]

This form contains validation errors. Errors are marked with either a red asterisk (required fields) or a red, dashed border (invalid values).

Use Ctrl+Shift+O to go to the next error. Use Ctrl+Shift+I to view error details.

Do you still want to save it?

[OK] [Cancel]
Click **OK** to continue with saving your incremental work. The following message displays:

![Save As dialog box](image)

Be sure to type the **same** course name in the **File name** field; otherwise, duplicate records of the course will be created. Use only valid file name characters (no special characters like # % & : < > ? / | { }). After entering the file name, click **Save**.

To return to the **Distance Learning Review** ▶ **My Course Assessments** ▶ **My Documents** window, click the **Close** button in the upper left corner (next to the **Save** button).

*Saved courses display in the document list.*

Click **Distance Learning Review** in the header to display the **Distance Learning Review** ▶ **Home** window. *The course you saved is listed in the **My Course Assessments** section.*
What Happens After I Submit a Course?

Once you submit a course, the course is reviewed for its compliance with all of the Required criteria and at least five (5) of the Optional criteria. PDP will contact the Training Organization with any questions or requests for clarification, and to inform the Training Organization of the Distance Learning Review Committee’s final determination of the course.

PDP Distance Learning Review Committee members must be able to review submitted courses just as a student does, so links to online course content, access information (e.g., login/password credentials), etc., need to be included in all submissions. For online courses, training organizations should assign a unique access ID for the Distance Learning Review Committee (recommended: “DLReview” for the logon and “DLReview” for the password) that complies with the training organization’s online course system requirements. All course materials that are not available digitally (including correspondence courses, text books, etc.) must be mailed to:

Distance Learning Review Committee  
c/o Professional Development Program  
4 Tower Place, 4th Floor  
Albany, NY 12203

You can check the status of a course your training organization has submitted by viewing the My Submitted Courses section on the Distance Learning Review Home page. Remember, you will need your user name and password for access.
Distance Learning Organizational or Course Changes and Renewal

Each approved course listed on the OCFS Non-Credit Bearing Distance Learning Courses Listing has a Course Approval Expiration Date. All courses need to go through a renewal process prior to that expiration date. If a course expires, the course is no longer eligible to be used by New York State child day care providers to count toward their required professional development hours, nor is the course eligible for Educational Incentive Program (EIP) funding. The course status on the website will be changed to Not Approved the first business day following the course expiration date.

The renewal process is designed to make each course renewal as simple as possible for the training organization without undermining the course criteria or quality integrity of the distance learning courses. Preparing for and following these procedures will help ensure your courses are reviewed for renewal in a timely and efficient manner. The Training Organization (TO) bears responsibility however, for making sure the procedure is followed as required. Questions about the process or the TO role in it should be directed to: DLReview@albany.edu.

Helpful hints for a successful renewal:

1. **Prepare ahead of time.** It may take more than five minutes to complete the Non-Credit-Bearing Distance Learning Course Review Renewal/Update Form, particularly if there are updates/changes to your course. Be sure to familiarize yourself with the form well in advance of the 90-day deadline.

2. **Changes/updates to an already approved course can happen at any time.** Training Organizations are encouraged to update their courses as appropriate within the approval time frame, without having to wait until the course renewal date. As long as the updates/changes continue to support the criteria for which the course was originally approved, there should be no problems. Our common goal remains the same: to provide the best course for child day care providers.

3. **Changes/updates are not necessarily required to obtain a course renewal.** The attestations must still be met along with general information on the form. The TO will be able to renew a course twice without making changes/updates to course(s) after the full review approval. After the second renewal, the course will need to go through the original Distance Learning Review Process, because one of the required criteria is the “Course content must be accurate, relevant, and up-to-date”. The full review process will assure this criterion is met.

Procedure for Course Renewal

Most changes/updates and renewals will require the training organization to use the Non-Credit-Bearing Distance Learning Course Review Renewal/Update Form on the Distance Learning Review site. This form is fairly self-explanatory and should be used for the following purposes:

1. **Organization/Demographic Update:** If the organization’s name, address, contact, phone number or any other administrative change occurs, complete the form and submit it to DLReview@albany.edu.

2. **Course Content Revisions only:**
   a) If there is a modification or an update made to a course, the organization may not need to go through the entire review process. Complete the form as indicated and submit it to DLReview@albany.edu. Once the changes are verified and deemed valid (comply with all course criteria), the course will remain on the website and the expiration date will remain the same.

   b) If the course content revisions are substantial, the course may need to go through the full review process. If the course is approved, a new expiration date will be designated as three (3) years from the approval date.
3. **Course Renewal only (no changes to the course):** The completed form needs to be submitted to DLReview@albany.edu 90 days prior to the expiration date listed on the OCFS Non-Credit Bearing Distance Learning Courses Listing on the PDP website. Completing the form will provide all of the information and attestations needed to submit the course to the Distance Learning Review Committee for a determination of approval or non-approval. If approved, the expiration date will be extended for three (3) years from the previous expiration date. If not approved, the expiration date will stand and the first work day after the expiration date, the course approval status will be changed to: Not Approved.

5. **Organization/Demographic Update AND Course Renewal:** The form may be used for both purposes at the same time, if needed. Complete all appropriate sections and submit the form to DLReview@albany.edu.
Appendix A: Attestation for Translated Courses

Draft Language for Approving Distance Learning Courses in Languages Other than English

The OCFS Distance Learning Committee is charged with determining distance learning course compliance with OCFS criteria for approval. To date, all courses have been submitted and reviewed in English only. There have been a couple of Training Organizations that have indicated they have distance learning courses in languages other than English. Due to the relatively small size of the committee, and any one member’s lack of fluency in any language other than English, the committee will make the same determination for corresponding courses submitted in languages other than English only if the Training Organization signs and abides by the following attestation:

I, ________________________________, as an authorized representative of ________________________________, do hereby attest that the course named ________________________________ contains the exact content, exercises, assignments, exams/tests/quizzes, materials and evaluations as the course named ________________________________.

Please check one:

☐ The Training Organization listed above is the author/owner/copyright holder of the training course in English listed above and the author/owner/copyright holder of the above-referenced training course in a language other than English.

☐ The Training Organization listed above is authorized to translate the above-referenced training course in a language other than English by the original author/owner/copyright holder of the training in English (______________________________________).

(name of original author/owner/copyright holder of English course)

I also attest that if any changes are made to the course named above in English, this Training Organization will also make the changes to the corresponding course (provided in a language other than English) named above

AND

the revised English version of the course will be re-submitted to the SUNY PDP office for the OCFS Distance Learning Committee for review and a re-determination of approval status will be made.

It is also understood and accepted that any course determination made for the course provided in English will be the exact determination for the corresponding course identified and provided in a language other than English.

Penalties for noncompliance of this attestation may result in the change in status of all previously approved distance learning courses for this Training Organization to Not Approved.

I understand and agree to the above information and will follow it to the best of this Training Organization’s ability.

_________________________________________________  __________________________________
Signature of Authorized Representative               Date